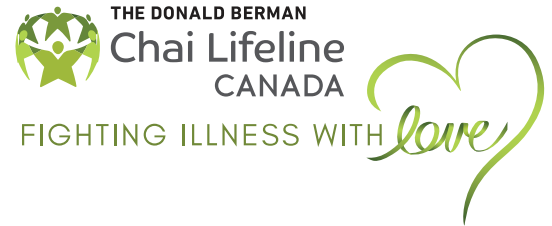


# ESTATE PLANNING AND LEGACY GIVING

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## GIFTS OF LIFE INSURANCE



### Benefits of Donating Life Insurance

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**Tax advantages.** You may receive a charitable tax receipt for the policy's cash value or premiums paid.

**Flexibility.** You can choose to donate a new or existing policy.

**Transformative impact.** Your donation will help us provide critical services and support to families in need.

### How It Works

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**Designate Chai Lifeline Canada as the beneficiary.** You can name Chai Lifeline Canada as the primary or contingent beneficiary of your policy.

**Transfer ownership.** By transferring ownership of an existing policy to Chai Lifeline Canada, you may receive a charitable tax receipt for the policy's current value.

**Continue to pay premiums.** If you continue to pay the premiums, you may receive tax receipts for those payments.

### Three simple steps to donate your life insurance policy

1. Consult your financial advisor. Ensure this type of gift fits your financial and estate plans.
2. Contact your insurance provider. Inform them of your intention to designate Chai Lifeline Canada as the beneficiary or to transfer ownership.
3. Complete necessary forms. Fill out the required forms from your insurance provider and submit them to finalize the donation.

**If you have any questions or need assistance with the process, please contact**

**P** 647.430.5933 / **E** [legacy@chailifeline.ca](mailto:legacy@chailifeline.ca)

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Thank you for considering a legacy gift to Chai Lifeline Canada.  
Your generosity makes a lasting impact on children and families facing serious illness.

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**[www.chailifelinecanada.org](http://www.chailifelinecanada.org)**